



ORTEX DATA CATALOGUE

The ORTEX data catalogue

Every ORTEX dataset on a single page: what it is, what is in it, and the number that proves it.

ORTEX started with short interest and built outwards: to options and ownership, to insider and government filings, to analyst activity and earnings, to prices and fundamentals, to more than a hundred alternative datasets and to intelligence written from all of it. Every dataset shares the same identifiers, the same point-in-time discipline and the same API, so one integration gives a desk, a quant team or a product the whole picture.

18

data products

95,000+

securities

50+

markets

1964

history from

95%

of ORTEX short-interest estimates were within one percentage point of free float of the official figure, across 2.1 million official prints since 2023.

One measured proof point per dataset inside.

Trial, pricing and licensing

sales@ortex.com

ortex.com

docs.ortex.com

Every dataset, at a glance

18 data products, one provider, one set of identifiers.

POSITIONING

Short interest p.3

Daily and intraday estimated short interest, cost to borrow, utilisation, availability and disclosed positions for 52,700+ securities.

Options analytics p.4

Full US option chains since 2012, put/call ratios, moneyness, implied volatility, dealer gamma, unusual flow and squeeze score.

FILINGS AND DISCLOSURES

Insider transactions p.5

Director and officer dealings from 80+ official sources in 50+ markets, 7.1m transactions, scored for conviction.

US government trades p.6

All three branches of US government in one feed, within a minute of publication, including paper filings.

Share buybacks p.7

233,000+ buyback announcements since 1989 across 21,000 companies, plus executed spend read from filings.

Institutional ownership and activist filings p.8

13D/13G activist stakes checked every 10 minutes, 13F holdings from 9,000+ managers, Form 144 and fund portfolios.

RESEARCH AND FUNDAMENTALS

Analyst data p.9

Rating and target changes as published, 71,500 a year from 500 firms, consensus and estimates, analyst track records.

Company fundamentals p.10

Standardised income statement, balance sheet, cash flow, ratios and valuation, annual and quarterly.

Stock scores and peers p.11

Value, quality, momentum, growth and total scores for 47,200 companies daily, plus correlation-based peer groups.

EVENTS

Earnings previews and earnings data p.12

Pre-earnings briefs two to three days ahead, plus the earnings calendar, surprises, past reactions and call summaries.

Dividends and corporate actions p.13

Dividends, splits, M&A, spin-offs, buyback programmes, index changes and lock-ups: 110,000+ events a year.

Event and economic calendars p.14

Earnings dates, calls and conferences, plus a global macro calendar with actual, forecast, previous and surprise.

Index rebalance forecasts p.15

Daily forecasts of additions and deletions for 28 indices in 10 markets, with conviction and flow; 87% of calls right on the major rules-based benchmarks.

ALTERNATIVE DATA

Alternative data p.16

122 datasets, 734 series from 155 publishers in 50+ countries: vehicles, transport, financials, healthcare, energy, consumer and macro.

MARKET INTELLIGENCE

Market Intelligence p.17

Stock Pulses, Earnings Previews, Trader Notes, Convergence Reports, Commentary and Stock Reports, written from ORTEX data.

MARKET AND REFERENCE DATA

Prices and reference data p.18

End-of-day prices for 95,000+ securities from 1964, market cap, shares, free float, volume and volatility.

ETF fund data p.19

Daily NAV, shares outstanding, net assets and money flow for 17,800 ETFs from the issuers, history from 1984.

Logos and people p.20

Reviewed logos for 52,000+ companies and 18,600+ funds in light and dark, plus 2,200 portraits.

Short interest



Daily and intraday short interest, cost to borrow and utilisation for more than 52,000 securities.

52,700+

securities with a daily estimate

2012

daily history from

15,800

US securities re-estimated intraday

Pre-open

complete daily file, before the US open

ORTEX has estimated short interest every trading day since 2012. Official figures arrive twice a month and around eleven days late. ORTEX publishes a daily estimate for more than 52,000 securities before the US open, updates it through the session, and puts a confidence range on every number. Cost to borrow, utilisation, days to cover, availability and the positions disclosed to regulators sit alongside it, so the whole short side of a stock is one dataset.

WHAT IS INCLUDED

- Daily estimated short interest with confidence bounds, % of free float and value
- Intraday re-estimates for around 15,800 US securities
- Cost to borrow, utilisation, shares on loan and availability
- Days to cover over four windows; ORTEX Short Score 0 to 100
- Exchange short interest (US, CA, AU, HK) and 600,000+ disclosed positions

AT A GLANCE

COVERAGE

52,700+ securities

HISTORY

Daily from 2012

SPEED

Pre-open daily; intraday for 15,800 US securities

WHY ORTEX

Official short interest is late and infrequent; lending data on its own is noisy. ORTEX combines both into one daily estimate with a confidence range, removes dividend-driven lending that is not short selling, and scores itself against every official print.

95%

of ORTEX estimates were within one percentage point of free float of the official figure, across 2.1 million official prints in the US, Canada, Australia and Hong Kong since August 2023.

Measured against every exchange-reported settlement figure. Estimate frozen before the official print.

Every US option contract since 2012, turned into positioning, sentiment and squeeze signals.

5,500+

US underlyings covered

1.8m

contracts captured every trading day

2012

full chain history from

15 min

dealer gamma refresh in US hours

The options market often moves before the stock does. ORTEX captures the full US option chain every trading day, around 1.8 million contracts across more than 5,500 underlyings, and has kept every one since 2012. On top of the raw chain sit the signals desks actually use: put/call ratios, moneyness, implied volatility, dealer gamma positioning refreshed through the session, unusual flow, and a squeeze score that reads options and short interest together.

WHAT IS INCLUDED

- Full US option chains: 1.8m contracts a day, 5,500+ underlyings
- Put/call ratios and moneyness history from 2012
- Dealer gamma, flip level, walls and max pain every 15 minutes
- 16m+ classified unusual prints since 2021
- Implied volatility, IV rank and Squeeze Potential Score

AT A GLANCE

COVERAGE

5,500+ US underlyings

HISTORY

Every contract since 2012

SPEED

Gamma every 15 minutes

WHY ORTEX

Most options tools show today's chain. ORTEX keeps every contract, every day, since 2012, and reads options positioning next to short interest, so squeeze risk is measured from both sides of the trade.

3.7bn

option contract records on file: every listed US contract, every trading day since 2012, ready for backtesting any options signal across fourteen years.

ORTEX options archive, September 2026.

Insider transactions

Directors' and officers' dealings in more than fifty markets, read directly from the regulator in each one.

7.1m

insider transactions from official sources

50+

markets covered

230,000

insiders profiled

< 1 min

from SEC publication to the ORTEX feed

When the people who run a company buy its stock with their own money, it is worth knowing. ORTEX reads directors' and officers' dealings from more than 80 official regulator and exchange sources across more than fifty markets, 7.1 million transactions in all, and scores every one for conviction. You can separate a deliberate open-market purchase from a routine grant at a glance, anywhere in the world, in one feed.

WHAT IS INCLUDED

- 7.1m transactions from 80+ regulator and exchange sources
- 50+ markets across Europe, Asia-Pacific, the Americas and MEA
- 0 to 3 conviction score on every trade
- 230,000 insiders profiled, 36,000 rated on track record
- US filings within a minute of SEC publication

AT A GLANCE

COVERAGE

50+ markets, 80+ sources

SCALE

7.1m transactions

SPEED

Within a minute (US)

WHY ORTEX

Most global insider feeds are resold from one aggregator. ORTEX goes to each regulator itself, which in our comparison produced 1.6 times as many trading days, and every row states whether it carries a share count, a value or both, so markets compare like with like.

1.6x

as many insider trading days as the leading global aggregator in our own 12-month comparison, because ORTEX reads each regulator directly rather than buying a second-hand feed.

ORTEX comparison, trailing 12 months to September 2026.

US government trades

All three branches of US government in one feed, within a minute of publication, paper filings included.

3

branches: legislative, executive, judicial

113,000+

government trades on file

27,000

trades in the last 12 months

< 1 min

from publication to the ORTEX feed

Know what US lawmakers, senior officials and federal judges are buying and selling, within a minute of the disclosure being published. ORTEX reads every periodic transaction report filed by members of Congress, by Senate-confirmed officials in the executive branch and by federal judges and Supreme Court justices, including the scanned and handwritten filings most feeds never see. Each trade is matched to its stock and its filer, and links back to the filing it came from.

WHAT IS INCLUDED

- House and Senate periodic transaction reports since 2012
- Executive branch: cabinet, agency heads, Fed governors
- Judiciary: federal judges and Supreme Court justices
- Paper and scanned filings read: 1 in 5 congressional trades
- Within a minute of publication, every branch

AT A GLANCE

COVERAGE

All three branches

SCALE

113,000+ trades

SPEED

Within a minute

WHY ORTEX

Most government-trading feeds stop at Congress and at digital filings. ORTEX covers all three branches, is in the feed within a minute of publication, and reads the paper filings, which make up one in five congressional trades and two in three executive ones.

1 in 5

congressional trades in the ORTEX feed came from a paper or scanned filing. For the executive branch it is two in three. Feeds that read only digital filings miss them.

20,600 of 96,000 congressional trades and 8,800 of 13,600 executive-branch trades, September 2026.

Share buybacks



What companies announce, and what they actually spend, kept side by side.

233,000+

buyback announcements on file

21,000

companies worldwide

28,000

announcements in the last 12 months

1989

history from

An announced buyback is a statement of intent. An executed one is cash leaving the balance sheet and shares leaving the float. ORTEX carries both: a global record of more than 233,000 buyback announcements since 1989, and executed repurchases read from company filings, with the cash spent, the shares bought and the authorisation still left. The gap between the two is where the signal lives.

WHAT IS INCLUDED

- 233,000+ announced programmes since 1989, worldwide
- Executed spend, shares bought and authorisation left
- Monthly shares and average price paid
- Dated to when the filing was published
- Cancelled versus treasury shares

AT A GLANCE

COVERAGE

21,000 companies

HISTORY

From 1989

VOLUME

28,000 a year

WHY ORTEX

Most buyback data stops at the announcement. ORTEX also reads what was actually spent from the filings and dates it to when the market learned it, so an unused programme is visible straight away.

233,000+

buyback announcements tracked since 1989 across 21,000 companies worldwide, with executed spend read from filings and dated to the day the market could first see it.

ORTEX corporate events archive, September 2026.

Ownership and activist filings

Who owns the stock, who is building a stake, and who is about to push for change.

34,000

13D and 13G filings in the last 12 months

9,000+

institutional managers

7.5m

13F holdings read this year

10 min

activist filings checked

Large holders move stocks, and when a passive holder turns active the stock often moves further. ORTEX reads ownership filings directly from the SEC as they are published: activist and large-holder stakes within minutes, quarterly institutional holdings from more than 9,000 managers, notices of intended insider sales, and monthly fund portfolios. Every filing is tied to its stock and its filer.

WHAT IS INCLUDED

- Schedule 13D and 13G stakes, amendments and changes
- Passive-to-active switches; activist-only filter
- 13F holdings from 9,000+ managers
- Form 144 intended sales; monthly fund portfolios
- 7,400 activist filers tracked

AT A GLANCE

COVERAGE

US-listed securities

VOLUME

34,000 13D/G filings a year

SPEED

Every 10 minutes

WHY ORTEX

Read directly from the SEC within minutes, rather than days later through an aggregator, and tied to the right stock and filer every time.

10 min

Activist and large-holder filings are checked every ten minutes, so a new stake is in the feed while it is still news.

SEC Schedule 13D and 13G, read directly.

Analyst data

Every upgrade, downgrade and target change, the consensus behind it, and the track record of who made it.

71,500

analyst actions in the last 12 months

538,000+

actions on file since 2012

500

brokers and research firms

10 min

capture cycle

Analyst actions move stocks, and the market reacts in minutes. ORTEX captures every rating and price-target change as it is published, more than 71,000 in the last year alone, each with the firm, the analyst, and what they said before and after. The full consensus is refreshed through the day, consensus estimates come by period, and every analyst carries a track record.

WHAT IS INCLUDED

- 71,500 actions in the last year; 538,000+ since 2012
- Firm, analyst, prior and new rating and target
- Consensus recommendations and targets every 2 hours
- Consensus estimates by period
- Analyst track records

AT A GLANCE

COVERAGE

500 firms, 8,700 analysts

HISTORY

From 2012

SPEED

Every 10 minutes

WHY ORTEX

Every action arrives with the prior rating and target, the analyst's record and ORTEX positioning beside it. A downgrade on a stock with 4% short interest is a fundamental call; at 22% it is a squeeze story.

538,000+

analyst actions on file since 2012, each with the prior rating and target, from 500 firms and 8,700 analysts.

ORTEX analyst archive, September 2026.

Income statement, balance sheet, cash flow, ratios and valuation, standardised across markets.

Global

listed-company coverage

Annual

and quarterly periods

6

statement and ratio sets

One

set of identifiers with every ORTEX dataset

ORTEX delivers standardised company financials for listed companies worldwide: the income statement, balance sheet and cash flow, the ratios analysts actually use, and valuation multiples against the live price. Annual and quarterly, current and historical, and consistent across markets, so a global comparison is a fair one.

WHAT IS INCLUDED

- Income statement, balance sheet and cash flow
- Financial ratios and valuation multiples
- Summary financials in one call
- Annual and quarterly periods
- Standardised across markets

AT A GLANCE

COVERAGE

Global listed companies

PERIODS

Annual and quarterly

FORMAT

Standardised

WHY ORTEX

The same identifiers as every other ORTEX dataset, so fundamentals join straight onto short interest, flows and analyst data.

Stock scores **and** peers

Value, quality, momentum and growth for 47,000 companies, scored daily, plus the peers they really trade with.

47,200

companies scored every day

2010

history from

58

underlying measures

5

composite scores

ORTEX Stock Scores rank every company on value, quality, momentum and growth, and combine them into one total score. Nearly 60 underlying measures feed them, they are recalculated every day for more than 47,000 companies, and you can re-weight them to your own process. Alongside them, ORTEX peer groups rank each stock's closest peers by how they actually trade, not just by sector code.

WHAT IS INCLUDED

- Total, Value, Quality, Momentum and Growth scores
- 58 underlying measures, percentile ranked
- 47,200 companies recalculated daily
- Custom weights
- Correlation-based peer groups and baskets

AT A GLANCE

COVERAGE

47,200 companies

HISTORY

From 2010

SPEED

Daily

WHY ORTEX

Recalculated every day across 47,000 companies, with the components visible and the weights yours to change.

14m

company score records on file since 2010, recalculated daily since December 2025, for screening, ranking and backtesting.

ORTEX Stock Score archive, September 2026.

Everything that matters before a company reports, in one brief, two to three days ahead.

5,200+

earnings previews published

2 to 3

trading days before the print

570,000

company events in the last 12 months

56,000

companies with events

Earnings are where positions are made and lost. ORTEX Earnings Previews arrive two to three trading days before a company reports and bring together what the market is actually doing into the print: how short sellers are positioned, what the options market is pricing, how analysts have moved and how the stock has reacted to past results. Behind them sits the full earnings dataset: the calendar, the surprises and the call summaries.

WHAT IS INCLUDED

- Earnings Previews two to three days before each report
- Positioning, options, analysts and past reactions
- Earnings calendar, calls and presentations
- EPS and revenue surprises
- Earnings-call summaries

AT A GLANCE

PREVIEWS

5,200+ published

EVENTS

570,000 a year

SPEED

Before the open

WHY ORTEX

Previews are written from positioning data, not press releases, so they tell you where the risk is going into the print.

5,200+

earnings previews published since April 2026, each written from ORTEX positioning, options and analyst data and published before the open.

ORTEX Market Intelligence archive.

Dividends and corporate actions

Every dividend, split, deal, lock-up and buyback on one timeline per stock.

110,000+

corporate events in the last 12 months

52,000

dividends in the last 12 months

2.4m

dividend records on file

7

event types on one timeline

Corporate actions change what a position is worth and how a price series should be read. ORTEX puts every one of them on a single timeline per stock: dividends, splits and reverse splits, mergers and acquisitions, spin-offs, buyback programmes, index changes and lock-up expiries, including those announced but not yet effective.

WHAT IS INCLUDED

- Dividends with every key date and amount
- Splits and reverse splits
- M&A and spin-offs
- Buyback programmes
- Index changes and lock-up expiries

AT A GLANCE

COVERAGE

Global

VOLUME

110,000+ events a year

FORMAT

One timeline per stock

WHY ORTEX

One filterable timeline per stock, rather than a separate feed for every event type.

110,000+

corporate events captured in the last 12 months: 52,000 dividends, 28,000 buyback announcements, 20,000 deal events, 6,300 splits and 5,000 lock-up expiries.

ORTEX corporate events archive.

Event and economic calendars

Company events and macro releases in one calendar, with the surprise against forecast.

570,000

company events in the last 12 months

Global

economic calendar

Surprise

calculated against forecast

30 days

forward view

Know what is coming, and how it landed. ORTEX brings together the company event calendar, with earnings dates, earnings calls, conference presentations and investor days, and a global economic calendar of GDP, inflation, employment and central-bank releases, each with the actual figure, the forecast, the previous reading and the surprise.

WHAT IS INCLUDED

- Earnings dates, calls, conferences and investor days
- Global macro releases by country and category
- Actual, forecast, previous and surprise
- Refreshed through the morning

AT A GLANCE

COVERAGE

Global

VOLUME

570,000 company events a year

WINDOW

History plus 30 days

WHY ORTEX

Company and macro events in one feed with the surprise already calculated.

Index rebalance forecasts

Who is coming in and who is going out, for 28 indices in 10 markets, forecast every day before the open.

28

indices forecast every day

10

markets

87%

of calls right on rules-based benchmarks

2018

forecast history from

Index reviews force billions of dollars of predictable buying and selling. ORTEX forecasts additions and deletions for 28 indices across 10 markets, from the S&P 500 and FTSE 100 to the Nikkei 225, the Hang Seng and the Taiwan 50, updates them every day before the market opens, and puts a conviction score and an estimated passive flow on every call. Every forecast is scored against what actually happened.

WHAT IS INCLUDED

- Forecasts for 28 indices in 10 markets, daily before the open
- Announcements for 4 global indices
- Conviction score 0 to 0.99 on every call
- Estimated passive flow in shares and days of volume
- 87% of calls right on rules-based benchmarks; 90% on the FTSE 100, Nasdaq-100 and Russell 1000

AT A GLANCE

FORECASTS

28 indices, 10 markets

ACCURACY

87% on rules-based benchmarks

HISTORY

From 2018

WHY ORTEX

ORTEX applies each provider's published rulebook to live data, then scores every call against the official outcome after each review, so you can see exactly how the forecasts perform, index by index.

87%

of ORTEX add and delete calls were right the day before the announcement on the major rules-based benchmarks, the FTSE, Russell and Nasdaq families, where the methodology is published and the model applies it. On the FTSE 100, Nasdaq-100 and Russell 1000 together, 90%.

1,800 of 2,058 calls across 13 indices since 2023. Point-in-time; each forecast uses only data public on the day.

122 datasets from 155 publishers in more than 50 countries, point-in-time, mapped to stocks and tested for lead.

122

datasets

734

series

155

publishers in 50+ countries

7,500+

securities mapped

Alternative data only gives you an edge when it can be trusted, and when you know it leads. ORTEX collects from 155 publishers across more than fifty countries, archives every figure as it first appeared, cleans and normalises it, maps it to the right stock, and then tests it against each company's reported results, so you know which datasets actually lead. Car registrations, airline traffic, bank books, drug approvals and power output arrive as one consistent dataset.

WHAT IS INCLUDED

- Vehicles (41), Transport (25), Financials (15), Corporate filings (8)
- Healthcare (7), Energy and power (8), Industry and trade (4), Consumer (8), Macro (6)
- Point-in-time: period and publication date on every value
- Signals: z-scores, percentiles, trend
- 55 measured leads on reported revenue, median 43 days

AT A GLANCE

COVERAGE

122 datasets, 50+ countries

LEADS

Median 43 days

SPEED

Hourly to quarterly

WHY ORTEX

Most alternative data is sold as raw files with the lead left for you to find. ORTEX archives every figure as first published, maps it, and tells you which series actually led a company's results, and by how much.

43 days

median lead on reported revenue for the 55 series with a statistically significant, out-of-sample lead on a company's results.

ORTEX lead measurement, tested on the date each figure was published.

Stories written by the data, the moment the data moves.

45,000+

pieces published since March 2026

~100

Stock Pulses a day

15 min

intraday scan

100%

carry their data sources

ORTEX Market Intelligence is written systematically and continuously from ORTEX's own datasets: short interest, cost to borrow, options, analyst activity, institutional positioning and ORTEX trading signals. Every story is triggered by a measurable change in the data, never by a wire story, is written from a locked snapshot, and carries a record of the datasets and the as-of time behind it. More than 45,000 pieces have been published since March 2026.

WHAT IS INCLUDED

- 45,000+ pieces since March 2026; around 100 Pulses a day
- Earnings Previews, Trader Notes, Stock Reports
- Convergence Reports when 3+ datasets agree
- Commentary through the day; weekly digests
- Provenance on every piece; API, RSS and bulk

AT A GLANCE**ARCHIVE**

45,000+ pieces

PULSES

~100 a day

SPEED

15-minute scan

WHY ORTEX

Other feeds rewrite press releases. Every ORTEX story starts from a measurable move in ORTEX's own data, is written from a locked snapshot, and carries its sources, so the numbers in the story are the numbers on screen.

1,000+

Convergence Reports published, each fired only when three or more independent ORTEX datasets moved together on one stock. The highest-signal content on the feed.

ORTEX Market Intelligence archive.

Prices and reference data

Clean end-of-day prices for 95,000 securities back to 1964, with the reference data every model needs.

95,000+

securities priced

1964

history from

267m

daily price records

4x

updates a day as markets close

Every model starts with the basics, and the basics have to be right. ORTEX delivers end-of-day prices for more than 95,000 securities worldwide, with history back to 1964, alongside the reference data that turns a price into something usable: market capitalisation in local currency and dollars, shares outstanding, free float, average volume and historic volatility. Renamed and delisted stocks stay reachable, so history is complete.

WHAT IS INCLUDED

- End-of-day OHLCV and VWAP
- Market cap in local currency and USD
- Shares outstanding and free float
- Average volume and historic volatility
- Identifier and exchange reference data

AT A GLANCE

COVERAGE

95,000+ securities

HISTORY

From 1964

SPEED

Four times a day

WHY ORTEX

Prices and reference data share one identifier set with every other ORTEX dataset, so nothing needs re-mapping.

267m

daily price records back to 1964, including renamed, moved and delisted tickers, so a backtest has no survivorship gap.

ORTEX price archive, September 2026.

ETF fund data

Daily NAV, shares outstanding, net assets and money flow for nearly 18,000 funds, read from the issuers.

17,800

funds with a daily figure

\$18.9tn

in US-dollar funds alone

60+

listing countries

1984

earliest fund history

Money flow is the cleanest read on where investors are putting capital, and it only works if the underlying numbers are right. ORTEX reads NAV, shares outstanding and net assets straight from the issuers and exchanges that publish them, for nearly 18,000 funds listed in more than 60 countries, and computes daily flow from them. Sector rotation, risk-on and risk-off, a single fund's creations: one dataset.

WHAT IS INCLUDED

- Daily NAV, shares outstanding and net assets
- Daily creations, redemptions and money flow
- 17,800 funds, 60+ listing countries
- Closed funds retained
- US figures checked against SEC filings

AT A GLANCE

COVERAGE

17,800 funds

ASSETS

\$18.9tn in USD funds

SPEED

Daily

WHY ORTEX

Read from the issuer rather than a second-hand feed, with closed funds kept and US figures checked against official filings.

33.7m

daily fund records on file, from 24,500 funds including closed ones, so a rotation test has no survivorship gap.

ORTEX ETF archive, September 2026.

Logos and people

Logos for every company and fund, and faces for the people behind the trades.

52,000+

companies with a logo

18,600+

funds with a logo

2,200

portraits

2

themes: light and dark

A product looks finished when every company has its logo and every filer has a face. ORTEX maintains its own library of company and fund logos and people portraits, reviewed, consistently formatted and mapped to the same identifiers as the rest of ORTEX data, so a screener, a portfolio view or a news feed looks right everywhere, not only for the largest names.

WHAT IS INCLUDED

- 52,000+ companies and 18,600+ funds
- Wide and square cuts
- Light and dark versions
- Portraits: Congress, executive officials, activists
- Lookup by ISIN, ticker, FIGI, CIK or ORTEX id

AT A GLANCE

COVERAGE

70,000+ logos

PEOPLE

2,200 portraits

FORMATS

Light and dark

70,000+

companies and funds with a reviewed logo, in wide and square cuts, with light and dark versions for any interface.

ORTEX logo library, September 2026.

WHY ORTEX

Reviewed and themed for dark mode, mapped to ORTEX identifiers, and deep into the small caps and funds other libraries skip.

One set of identifiers, one API and a delivery route for every kind of team.

01

ORTEX API

A documented REST API returning JSON or CSV: one stock's full history, a whole region on a single date, or your own universe in one call. A free test key gets a developer started in minutes.

03

SFTP and cloud delivery

Scheduled daily files delivered over SFTP or straight to your own Amazon S3 bucket, for teams that load data into a warehouse rather than call an API.

05

Feeds and alerts

RSS, webhooks and email for Market Intelligence and alerts, filterable by ticker, type, theme and severity.

02

Whole-market daily files

An entire region's data for a date in a single request, complete before the US open and published only when the day is final.

04

Python and Excel

A Python SDK for research pipelines and a native Microsoft Excel add-in, so the same numbers reach models and spreadsheets without re-keying.

06

Platform and marketplaces

The ORTEX platform on web and mobile, and ORTEX data on Nasdaq Data Link, the Benzinga Data Marketplace and Exchange Data International.

BUILT TO JOIN YOUR DATA

FORMATS

JSON, CSV, daily files over SFTP or S3

IDENTIFIERS

Ticker and exchange, ISIN, FIGI, ORTEX ids

POINT-IN-TIME

Dated to when the market could first know it

ACCESS

From single-stock plans to enterprise and redistribution licences

TRIAL

Free test key; institutional trials on request

Institutions, quant funds, professional traders and individual investors worldwide use ORTEX for research, risk and idea generation.

HISTORY

2012	Daily short-interest history begins: the first year of the ORTEX estimate archive.
2017	ORTEX Technologies Ltd incorporated in London.
2025	ORTEX short-interest data distributed through Exchange Data International.
2026	Market Intelligence launches in March; ORTEX data joins the Benzinga Data Marketplace in April; the Options Platform launches in July; 122 alternative datasets and ORTEX's own logo library by September.

IN THE PRESS

When short interest makes headlines, ORTEX estimates are often the figures quoted: they appear in reporting by Reuters, Bloomberg and financial media around the world.

WHERE ORTEX DATA IS DISTRIBUTED

Nasdaq Data Link

ORTEX daily short-interest estimates, published as a Nasdaq Data Link database.

Benzinga Data Marketplace

ORTEX short interest and securities lending data, distributed since April 2026.

Exchange Data International

ORTEX short interest data and analysis, distributed since June 2025.

Smartkarma

ORTEX Market Intel insights published to Smartkarma's institutional research network.

SCALE

135m

daily short-interest estimates

3.7bn

option contract records

7.1m

insider transactions

267m

daily price records

[Trial, pricing and licensing](#)sales@ortex.comortex.comdocs.ortex.com